### (19) World Intellectual Property Organization

International Bureau



## I CHAID BINNEAN A SHANB HICH BONN BONN BONN BONN BONN CHAID CHAID SOND CHAID AND AN STAIN STAIN CHAID CHAID CH

(43) International Publication Date 30 September 2004 (30.09.2004)

**PCT** 

# (10) International Publication Number WO 2004/083591 A3

(51) International Patent Classification<sup>7</sup>: 23/00

E21B 43/10,

(21) International Application Number:

PCT/US2004/008030

(22) International Filing Date: 17 March 2004 (17.03.2004)

(25) Filing Language:

English

(26) Publication Language:

English

(30) Priority Data:

60/455,124

17 March 2003 (17.03.2003) US

(71) Applicant (for all designated States except US): ENVENTURE GLOBAL TECHNOLOGY [US/US]; 16200 A. Park Row, Houston, TX 77084 (US).

(72) Inventors; and

(75) Inventors/Applicants (for US only): SHUSTER, Mark [US/US]; 19115 Prospect Ridge Lane, Houston, TX 77094 (US). COSTA, Scott [US/US]; 2011 Willow Point, Kingwood, TX 77330 (US).

(74) Agent: MATTINGLY, Todd; Haynes and Boone, LLP, Suite 3100, 901 Main Street, Dallas, TX 75202 (US).

(81) Designated States (unless otherwise indicated, for every kind of national protection available): AE, AG, AL, AM, AT, AU, AZ, BA, BB, BG, BR, BW, BY, BZ, CA, CH, CN, CO, CR, CU, CZ, DE, DK, DM, DZ, EC, EE, EG, ES, FI, GB, GD, GE, GH, GM, HR, HU, ID, IL, IN, IS, JP, KE, KG, KP, KR, KZ, LC, LK, LR, LS, LT, LU, LV, MA, MD, MG, MK, MN, MW, MX, MZ, NA, NI, NO, NZ, OM, PG, PH, PL, PT, RO, RU, SC, SD, SE, SG, SK, SL, SY, TJ, TM, TN, TR, TT, TZ, UA, UG, US, UZ, VC, VN, YU, ZA, ZM, ZW.

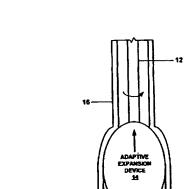
(84) Designated States (unless otherwise indicated, for every kind of regional protection available): ARIPO (BW, GH, GM, KE, LS, MW, MZ, SD, SL, SZ, TZ, UG, ZM, ZW), Eurasian (AM, AZ, BY, KG, KZ, MD, RU, TJ, TM), European (AT, BE, BG, CH, CY, CZ, DE, DK, EE, ES, FI, FR, GB, GR, HU, IE, IT, LU, MC, NL, PL, PT, RO, SE, SI, SK, TR), OAPI (BF, BJ, CF, CG, CI, CM, GA, GN, GQ, GW, ML, MR, NE, SN, TD, TG).

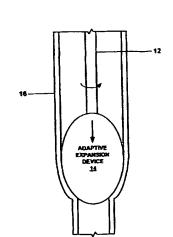
Declaration under Rule 4.17:

of inventorship (Rule 4.17(iv)) for US only

[Continued on next page]

(54) Title: APPARATUS AND METHOD FOR RADIALLY EXPANDING A WELLBORE CASING USING AN ADAPTIVE EXPANSION SYSTEM





O 2004/083591 A3

(57) Abstract: An apparatus and method for radially expanding a wellbore (34) using an adaptive expansion device (14).

#### 

#### Published:

- with international search report

(88) Date of publication of the international search report: 31 March 2005

For two-letter codes and other abbreviations, refer to the "Guidance Notes on Codes and Abbreviations" appearing at the beginning of each regular issue of the PCT Gazette.

### INTERNATIONAL SEARCH REPORT

International application No.

		PCT/US04/080	30		
A. CLASSIFICATION OF SUBJECT MATTER .					
IPC(7) : E21B 43/10, 23/00					
US CL : 166/380, 207, 214, 250.01  According to International Patent Classification (IPC) or to both national classification and IPC					
	International Patent Classification (IPC) or to both nations S SEARCHED	nai crassification and IPC			
	<del> </del>				
Minimum documentation searched (classification system followed by classification symbols)					
U.S.: 160	6/380, 207, 214, 250.01				
Documentation	n searched other than minimum documentation to the ex	stent that such documents are included	in the fields searched		
		C4 1 4			
l .	a base consulted during the international search (name on tinuation Sheet	of data base and, where practicable, se	arch terms used)		
Picase See Co	intinuation Sheet				
C. DOCU	IMENTS CONSIDERED TO BE RELEVANT				
Category *	Citation of document, with indication, where ap		Relevant to claim No.		
T	US 6,722,427 B2 (GANO et al) 20 April 2004 (20.04.	2004), claims 10, 25, and 29.	13-18		
т	US 2004/0065446 A1 (TRAN ct al) 08 April 2004 (08	.04.2004), paragraphs [0054] and	13-18		
	[0057].	004 (10 02 2004) ( 1: 40	13-18		
X, P	US 6,688,397 B2 (MCCLURKIN et al) 10 February 2 49.	004 (10.02.2004), column 6, lines 40-	13-18		
١ , ١	US 5,253,713 A (GREGG et al) 19 October 1993 (19.	10 1993) Figures 3 and 6-8 column	5. 1-3		
A	lines 57-66.	10.1775), 1 Iguies 5 and 6 a, 601ainin	,		
l a l	US 5,749,585 A (LEMBCKE) 12 May 1998 (12.05.19	998), column 1, lines 45-55 and colum	າກ 1-3		
	3, line 55 through column 4, line 8.	,	1		
A	US 5,282,508 A (ELLINGSEN et al) 01 February 199	4 (01.02.1994), column 19, lines 47-	50 4-6		
	and claim 7.				
A	US 6,012,521 A (ZUNKEL et al) 11 January 2000 (11.01.2000), column 13, lines 44-51.		4-6		
1					
į					
1					
l					
·					
	And the state of the Charles	6			
Further documents are listed in the continuation of Box C. See patent family annex.					
, s	pecial categories of cited documents:		e international filing date or priority pplication but cited to understand the		
	defining the general state of the art which is not considered to be of	principle or theory underlying the	invention		
particular	relevance	"X" document of particular relevance	the claimed invention cannot be		
"E" earlier ap	plication or patent published on or after the international filing date	considered novel or cannot be co	nsidered to involve an inventive step		
"L" documen	which may throw doubts on priority claim(s) or which is cited to	when the document is taken alone	•		
establish	the publication date of another citation or other special reason (as	"Y" document of particular relevance			
specified	)	considered to involve an inventive with one or more other such doct	e step when the document is combined ments, such combination being		
"O" documen	t referring to an oral disclosure, use, exhibition or other means	obvious to a person skilled in the			
"P" documen	a published prior to the international filing date but later than the	"&" document member of the same pa	stent family		
	priority date claimed				
Date of the a	ctual completion of the international search	Date of mailing of the international	search report		
		<b>06</b> JAN 200	3		
	26 October 2004 (26.10.2004)				
Name and mailing address of the ISA/US  Mail Stop PCT, Atm: ISA/US		HVQ. In			
Commissioner for Patents		David Bagnell			
P.O. Box 1450		Telephone No. 703-308-1193	U		
	Alexandria, Virginia 22313-1450  Facsimile No. (703) 305-3230				
I i monnine i M		l			

Form PCT/ISA/210 (second sheet) (January 2004)



## INTERNATIONAL SEARCH REPORT

International application No. PCT/US04/08030

Continuation of B. FIELDS SEARCHED Item 3: EAST: expansion cone, expansion tool, expansion device, expansion member, adaptive, spring rate, damping rate, adjusting frequent adjusting operating characteristic	cy,
•	
•	

Form PCT/ISA/210 (extra sheet) (January 2004)

#### (12) INTERNATIONAL APPLICATION PUBLISHED UNDER THE PATENT COOPERATION TREATY (PCT)

### (19) World Intellectual Property Organization

International Bureau



## | (810 CHILD) | | (810 CHILD CHILD) | (811 CHILD CHILD

(43) International Publication Date 30 September 2004 (30.09.2004)

**PCT** 

(10) International Publication Number WO 2004/083591 A3

- (51) International Patent Classification7: 23/00
- E21B 43/10,
- (21) International Application Number:

PCT/US2004/008030

- (22) International Filing Date: 17 March 2004 (17.03.2004)
- (25) Filing Language:

English

(26) Publication Language:

English

(30) Priority Data:

60/455,124

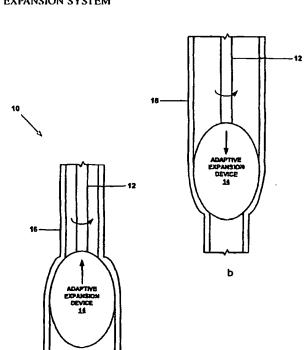
17 March 2003 (17.03.2003) U

- (71) Applicant (for all designated States except US): ENVENTURE GLOBAL TECHNOLOGY [US/US]; 16200 A. Park Row, Houston, TX 77084 (US).
- (72) Inventors; and
- (75) Inventors/Applicants (for US only): SHUSTER, Mark [US/US]; 19115 Prospect Ridge Lane, Houston, TX 77094 (US). COSTA, Scott [US/US]; 2011 Willow Point, Kingwood, TX 77330 (US).

- (74) Agent: MATTINGLY, Todd; Haynes and Boone, LLP, Suite 3100, 901 Main Street, Dallas, TX 75202 (US).
- (81) Designated States (unless otherwise indicated. for every kind of national protection available): AE, AG, AL, AM, AT, AU, AZ, BA, BB, BG, BR, BW, BY, BZ, CA, CH, CN, CO, CR, CU, CZ, DE, DK, DM, DZ, EC, EE, EG, ES, FI, GB, GD, GE, GH, GM, HR, HU, ID, IL, IN, IS, JP, KE, KG, KP, KR, KZ, LC, LK, LR, LS, LT, LU, LV, MA, MD, MG, MK, MN, MW, MX, MZ, NA, NI, NO, NZ, OM, PG, PH, PL, T, RO, RU, SC, SD, SE, SG, SK, SL, SY, TJ, TM, TN, TR, TT, TZ, UA, UG, US, UZ, VC, VN, YU, ZA, ZM, 7W
- (84) Designated States (unless otherwise indicated, for every kind of regional protection available): ARIPO (BW, GH, GM, KE, LS, MW, MZ, SD, SL, SZ, TZ, UG, ZM, ZW), Eurasian (AM, AZ, BY, KG, KZ, MD, RU, TJ, TM), European (AT, BE, BG, CH, CY, CZ, DE, DK, EE, ES, FI, FR, GB, GR, HU, IE, IT, LU, MC, NL, PL, PT, RO, SE, SI, SK, TR), OAPI (BF, BJ, CF, CG, CI, CM, GA, GN, GQ, GW, ML, MR, NE, SN, TD, TG).

[Continued on next page]

(54) Title: APPARATUS AND METHOD FOR RADIALLY EXPANDING A WELLBORE CASING USING AN ADAPTIVE EXPANSION SYSTEM



(57) Abstract: An apparatus and method for radially expanding a wellbore (34) using an adaptive expansion device (14).

WO 2004/083591 A3 |||||||||||||

а

## 

Declaration under Rule 4.17:

of inventorship (Rule 4.17(iv)) for US only

Published:

with international search report

- with amended claims

(88) Date of publication of the international search report:

31 March 2005

Date of publication of the amended claims:

19 May 2005

For two-letter codes and other abbreviations, refer to the "Guidance Notes on Codes and Abbreviations" appearing at the beginning of each regular issue of the PCT Gazette.

# **BEST AVAILABLE COPY**

WO 2004/083591 PCT/US2004/008030

#### AMENDED CLAIMS

[received by the International Bureau on 04 Mars (04.03.2005); new claims 31-33 added; remaining claims unchanged (2 pages)]

- 24. The method of claims 2, 5, 8, 11, 14, or 17, wherein radially expanding and plastically deforming the tubular member using the adaptive expansion device comprises: displacing the adaptive expansion device relative to the tubular member in the longitudinal direction.
- 25. The method of claims 2, 5, 8, 11, 14, or 17, wherein radially expanding and plastically deforming the tubular member using the adaptive expansion device comprises: rotating the adaptive expansion device relative to the tubular member.
- 26. The method of claims 2, 5, 8, 11, 14, or 17, wherein radially expanding and plastically deforming the tubular member using the adaptive expansion device comprises: applying a pressurized fluid to the interior surface of the tubular member.
- 27. The system of claims 3, 6, 9, 12, 15, or 18, wherein the means for radially expanding and plastically deforming the tubular member using the adaptive expansion device comprises:

means for displacing the adaptive expansion device.

- 28. The system of claim 27, wherein the means for displacing the adaptive expansion device comprises one or more degrees of freedom.
- 29. The system of claim 27, wherein the means for displacing the adaptive expansion device comprises a plurality of degrees of freedom.
- 30. The system of claims 3, 6, 9, 12, 15, or 18, wherein the means for radially expanding and plastically deforming the tubular member using the adaptive expansion device comprises:

means for radially expanding and plastically deforming the tubular member using a hydro-forming device.

31. The apparatus of claims 1, 4, 7, 10, 13, or 16, wherein one or more of the expansion device segments comprise:

one or more expansion surfaces; and an actuator coupled to the expansion surfaces; wherein the actuator comprises a plurality of degrees of freedom; wherein the actuator comprises one or more rotary actuators; and

# SEST AVAILABLE COPY

WO 2004/083591 PCT/US2004/008030

wherein one or more of the expansion device segments comprise: one or more hydro-forming devices.

32. The method of claims 2, 5, 8, 11, 14, or 17, wherein radially expanding and plastically deforming the tubular member using the adaptive expansion device comprises: displacing the adaptive expansion device relative to the tubular member in the longitudinal direction;

wherein radially expanding and plastically deforming the tubular member using the adaptive expansion device comprises:

rotating the adaptive expansion device relative to the tubular member; and wherein radially expanding and plastically deforming the tubular member using the adaptive expansion device comprises:

applying a pressurized fluid to the interior surface of the tubular member.

33. The system of claims 3, 6, 9, 12, 15, or 18, wherein the means for radially expanding and plastically deforming the tubular member using the adaptive expansion device comprises:

means for displacing the adaptive expansion device;

wherein the means for displacing the adaptive expansion device comprises a plurality of degrees of freedom; and

wherein the means for radially expanding and plastically deforming the tubular member using the adaptive expansion device comprises:

means for radially expanding and plastically deforming the tubular member using a hydro-forming device.